GIFTS OF APPRECIATED SECURITIES

HOW TO MAKE A GIFT OF APPRECIATED SECURITIES

CONTACT MEGAN BURDELSKY, Legacy Giving Officer, to let us know that you are interested in making a gift of appreciated at securities at 412-692-5057 or megan.burdelsky@chp.edu.

Be sure to include the following information:
• Donor’s name and complete address
• Name and number of shares to be transferred
• Date of the transfer
• Hospital program to which the gift should be directed

TRANSFER THE SECURITIES using one of the following options:

ELECTRONIC TRANSFER
Your broker may transfer securities electronically into Children’s Hospital of Pittsburgh Foundation’s account.

Brokage: Merrill Lynch (412-566-6661)
DTC (Direct Transfer Code) Number: 8862
Account Name: Children’s Hospital of Pittsburgh Foundation
Tax ID #: 25-1865744
Account Number: 848-02541

PHYSICAL TRANSFER
You may forward your stock certificate(s) directly to Children’s Foundation. Each stock certificate requires a stock power form. The stock powers should be signed, and the signature guaranteed by your local bank or broker.

Mail the stock powers, along with a letter indicating your intent to make a gift, to the address below. Under separate cover, send the stock certificate(s) to the same address. For additional protection, we recommend that you send the certificate(s) via registered mail.